



**KAMUYU AYDINLATMA PLATFORMU**

# **TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş.** **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Issuance of Debt Instruments to Qualified Investors
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Completion of the Sale

<b>Board Decision Date</b>	28.03.2023
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	20.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	20.09.2023

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	13.05.2026
<b>Maturity (Day)</b>	740
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	1.000.000.000
<b>Intended Maximum Nominal Amount</b>	1.900.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Title Of Intermediary Brokerage House</b>	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	30.04.2024
<b>Ending Date of Sale</b>	30.04.2024
<b>Nominal Value of Capital Market Instrument Sold</b>	1.900.000.000
<b>Maturity Starting Date</b>	03.05.2024
<b>Issue Price</b>	1

<b>Interest Rate Type</b>	Fixed Rate
<b>Interest Rate - Yearly Simple (%)</b>	46,00
<b>Interest Rate - Yearly Compound (%)</b>	54,51
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRSSISE52611
<b>Coupon Number</b>	8
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.08.2024	02.08.2024	05.08.2024	11,8466			
2	05.11.2024	04.11.2024	05.11.2024	11,5945			
3	07.02.2025	06.02.2025	07.02.2025	11,8466			
4	09.05.2025	08.05.2025	09.05.2025	11,4685			
5	08.08.2025	07.08.2025	08.08.2025	11,4685			
6	10.11.2025	07.11.2025	10.11.2025	11,8466			
7	10.02.2026	09.02.2026	10.02.2026	11,5945			
8	13.05.2026	12.05.2026	13.05.2026	11,5945			
Principal/Maturity Date Payment Amount	13.05.2026	12.05.2026	13.05.2026				

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş. (JCR Eurasia Rating)	AAA (tr)	21.08.2023	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

Within the issuance ceiling of 20.000.000.000-TL dated 20.09.2023, The bond with a nominal value of TL 1,900,000,000 with a maturity of 740 days, which was offered for sale to qualified investors without being offered to the public via İş Yatırım Menkul Değerler A.Ş., was realized with a maturity start date of 3 May 2024 and maturity date 13 May 2026. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.